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Request for investment decision

CFO 212
(01.19)

Full case name, as it appears on the court order

Name of court

Date of court order

Claim no.

Fund no.

CFO A/C no.

Current funds in court £

Investment requirement - **Total to be invested** £

Litigation friend's details

Name

Address

Postcode

Solicitor's details

Name and Reference

Address

Postcode

Beneficiary's details

Name

Address (if different to litigation friend's address)

Postcode

1. Beneficiary's date of birth

2. Birth certificate seen

☐ Yes ☐ No

3. Majority direction

☐ Yes ☐ No

4. Policy (tick only one box)

☐ Capital growth only
☐ Capital growth and income
☐ Maximum income
☐ Place all funds on special

5. Interest directions

☐ Re-invest in special account
☐ Pay litigation friend
☐ Re-invest in the Equity Index Tracker Fund

6. Dividend directions (if investment in the Equity Index Tracker Fund)

☐ Re-invest in special account
☐ Pay litigation friend
☐ Re-invest in the Equity Index Tracker Fund

7. Income required (If appropriate)
(Complete and attach form CFO 200)

per annum

8. Are there any special instructions for investment policy?

☐ Yes ☐ No

If Yes, please give details

9. Is there a legal aid charge?

☐ Yes ☐ No

If Yes, give ref.

10. Name, address and reference of defendant's solicitor or defendant if acting in person

Signed

Master/District Judge/Proper Officer

Date

Authentication stamp

How to contact the Court Funds Office

Customer Helpline
0300 0200 199

Email
enquiries@cfo.gsi.gov.uk

Address
Court Funds Office,
Sunderland, SR43 3AB

Court Funds Office,
DX 328004 Sunderland 19

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